



Privacy Policy

At Boston Merchant Financial Services Inc. (BMFS) the privacy and security of your personal information is very important to us. This document explains how we use and protect your personal information.

Information considered nonpublic personal information is acquired by BMFS in the process of providing a product or service. This may include information as your name, address, social security number and financial institution account numbers. BMFS may collect nonpublic personal information about you from information provide by you on applications or other forms, information about your transactions with us or our clearing firm, and information from others such as consumer-reporting agencies , bank or employers.

BFMS does not share any non-public personal information about you with unaffiliated third parties with whom BFMS has no contractual business relationship for their independent use unless (A) it is necessary to process your account application or service your account(s) or otherwise complete a transaction on your behalf: (B) you give BMFS written permission: (C) is necessary to protect against fraud or other wrongful taking of property or to comply with a subpoena or other court order: or (D) it is otherwise required or permitted by law or regulation. BMFS does provide information to our Clearing Firm, who has adopted similar privacy policies, government or regulatory agencies and certain service providers, including insurers, and attorneys, these entities are not permitted to use or share this information for any other purpose, and will maintain such information as confidential.

BMFS will restrict access to your personal and account information to those employees who need to know that information to provide services and products to you. BMFS will maintain strict physical, electronic and procedural safeguards that comply with appropriate standards to safeguard your nonpublic personal information.

In the event that you close your account(s) or the accounts(s) become inactive these policies and practices will still apply.

BMFS will not sell or disclose any nonpublic, personal information about you or your account(s) to any outside unaffiliated companies, except as permitted by law or as needed to service your account(s).